

KEY INDICATORS REPORTDate Prepared: 4/25/2025Provider Name: Atherton Baptist Homes

 Chief Executive Officer Signature

Please attach an explanatory memo that summarizes significant trends or variances in the key operational indicators.

	2020	2021	2022	2023	2024	Projected 2025	Forecast				Preferred Trend Indicator	
							2026	2027	2028	2029		
OPERATIONAL STATISTICS												
1. Average Annual Occupancy by Site (%)	89.77%	89.06%	89.90%	87.57%	86.82%	84.45%	84.23%	84.23%	84.23%	84.23%	N/A	
MARGIN (PROFITABILITY) INDICATORS												
2. Net Operating Margin (%)	5.49%	-4.14%	4.20%	4.20%	0.75%	-2.33%	-1.37%	.06%	.91%	1.71%	↑	
3. Net Operating Margin - Adjusted (%)	20.76%	10.53%	18.44%	17.19%	22.77%	19.65%	19.82%	20.40%	21.00%	21.71%	↓	
LIQUIDITY INDICATORS												
4. Unrestricted Cash and Investments (\$000)	\$22,085	\$28,003	\$26,572	\$30,152	\$34,860	\$35,506	\$37,268	\$39,489	\$41,988	\$44,791	↑	
5. Days Cash on Hand (Unrestricted)	397	505	457	509	575	569	581	598	618	636	↑	
CAPITAL STRUCTURE INDICATORS												
6. Deferred Revenue from Entrance Fees (\$000)	\$16,705	\$18,006	\$18,544	\$18,836	\$20,121	\$22,654	\$25,212	\$27,762	\$30,481	\$33,437	N/A	
7. Net Annual E/F proceeds (\$000)	\$3,926	\$3,017	\$3,607	\$3,313	\$5,972	\$5,744	\$5,801	\$5,859	\$6,094	\$6,398	N/A	
8. Unrestricted Net Assets (\$000)	-\$7,205	\$776	-\$467	\$4,951	\$9,512	\$9,701	\$10,108	\$10,875	\$11,908	\$13,179	N/A	
9. Annual Capital Asset Expenditure (\$000)	\$2,080	\$2,285	\$2,466	\$2,646	\$3,526	\$4,020	\$3,156	\$3,258	\$3,398	\$3,478	N/A	
10. Annual Debt Service Coverage Revenue Basis (x)	1.59x	4.23x	.80x	1.23x	1.30x	.28x	.31x	.47x	.58x	.66x	↑	
11. Annual Debt Service Coverage (x)	3.44x	5.65x	2.53x	2.82x	4.24x	3.12x	3.17x	3.37x	3.59x	3.83x	↑	
12. Annual Debt Service/Revenue (%)	8.62%	6.88%	9.47%	7.48%	7.60%	8.02%	7.75%	7.44%	7.14%	6.86%	↓	
13. Average Annual Effective Interest Rate (%)	4.02%	4.01%	3.91%	4.02%	3.81%	3.75%	3.69%	3.60%	3.51%	3.40%	↓	
14. Unrestricted Cash & Investments/ Long-Term Debt (%)	79.32%	103.66%	102.95%	121.51%	140.48%	149.69%	165.12%	184.87%	209.00%	238.82%	↑	
15. Average Age of Facility (years)	16.52	17.17	18.55	18.36	15.61	15.52	15.51	15.44	15.36	15.34	↓	