

KEY INDICATORS REPORT

Date Prepared: 4/17/2025

Provider Name: Atherton Baptist Homes


 Chief Executive Officer Signature

Please attach an explanatory memo that summarizes significant trends or variances in the key operational indicators.

	2021	2022	2023	2024	2025	Projected 2026	2027	Forecast 2028	2029	2030	Preferred Trend Indicator
OPERATIONAL STATISTICS											
1. Average Annual Occupancy by Site (%)	89.06%	89.90%	87.57%	86.82%	91.69%	90.56%	90.56%	90.56%	90.56%	90.56%	N/A
MARGIN (PROFITABILITY) INDICATORS											
2. Net Operating Margin (%)	-4.14%	4.20%	4.20%	0.75%	0.07%	-1.14%	-0.03%	0.37%	1.12%	1.83%	↑
3. Net Operating Margin - Adjusted (%)	10.53%	18.44%	17.19%	22.77%	25.07%	20.76%	21.21%	21.16%	21.39%	21.59%	↓
LIQUIDITY INDICATORS											
4. Unrestricted Cash and Investments (\$000)	\$28,003	\$26,572	\$30,152	\$34,860	\$42,331	\$41,711	\$40,052	\$40,073	\$40,080	\$40,097	↑
5. Days Cash on Hand (Unrestricted)	505	457	509	575	688	662	618	599	579	562	↑
CAPITAL STRUCTURE INDICATORS											
6. Deferred Revenue from Entrance Fees (\$000)	\$18,006	\$18,544	\$18,336	\$20,121	\$22,404	\$25,150	\$27,963	\$30,832	\$33,758	\$36,743	N/A
7. Net Annual E/F proceeds (\$000)	\$3,017	\$3,607	\$3,313	\$5,972	\$7,168	\$5,981	\$6,101	\$6,223	\$6,347	\$6,474	N/A
8. Unrestricted Net Assets (\$000)	\$776	-\$467	\$4,951	\$9,512	\$14,220	\$14,514	\$15,292	\$16,211	\$17,388	\$18,793	N/A
9. Annual Capital Asset Expenditure (\$000)	\$2,285	\$2,466	\$2,646	\$3,526	\$4,003	\$3,782	\$5,197	\$3,750	\$4,050	\$4,293	N/A
10. Annual Debt Service Coverage Revenue Basis (x)	4.23x	.80x	1.23x	1.30x	1.78x	.34x	.48x	.54x	.64x	.72x	↑
11. Annual Debt Service Coverage (x)	5.65x	2.53x	2.82x	4.24x	5.31x	3.30x	3.50x	3.62x	3.79x	3.94x	↑
12. Annual Debt Service/Revenue (%)	6.88%	9.47%	7.48%	7.60%	7.16%	7.82%	7.51%	7.21%	6.93%	6.66%	↓
13. Average Annual Effective Interest Rate (%)	4.01%	3.91%	4.02%	3.81%	3.75%	3.69%	3.60%	3.51%	3.40%	3.27%	↓
14. Unrestricted Cash & Investments/ Long-Term Debt (%)	103.66%	102.95%	121.51%	140.48%	178.46%	184.81%	187.51%	199.47%	213.70%	231.04%	↑
15. Average Age of Facility (years)	17.17	18.55	18.36	15.61	15.60	15.57	15.29	14.44	13.50	12.32	↓